

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extra-Ordinary General Meeting of LINKAGE ASSURANCE PLC (the Company) will be held on Tuesday, November 25, 2025, at Imperial Hall, LEKKI COLISEUM, Plot 14, Providence Street, off Admiralty Way, Lekki Phase 1, Lagos, at 2:00 pm to transact the following business:

SPECIAL BUSINESS:

Resolution 1: To consider and, if thought fit, to pass the following, with or without modification, as a special resolution of the Company:

That the Board of Directors of the company be and is hereby authorized to raise additional ₦16,000,000,000 (Sixteen Billion Naira) capital or such other amount as it may determine by way of either Private Placement, Rights Issue, Public Offer or a combination, on such terms and conditions, including price, and on dates and time, as may be determined by the Board of Directors of the Company, subject to obtaining all relevant regulatory approvals.

Resolution 2: To consider and, if thought fit, to pass the following, with or without modification, as a special resolution of the Company:

That the share capital of the Company be and is hereby increased to such amount as may be determined by the Board of Directors ranking Pari Passu in all respects with the existing ordinary shares of the Company and that the new shares thus created be allotted pursuant to the Equity Issue and registered with the Securities and Exchange Commission, the Corporate Affairs Commission and the Nigerian Exchange Limited and consequently that the Memorandum and Articles of Association of the Company be amended accordingly to reflect the Company's new share capital and any applicable amendment in line with the Companies and Allied Matters Act (CAMA 2020) thereto.

Resolution 3: To consider and, if thought fit, to pass the following, with or without modification, as a special resolution of the Company:

That the Board of Directors be and is hereby authorized to approve, sign and/or execute all documents, appoint such professional parties and advisers, as may be necessary to give effect to the above resolutions, including, without limitation, complying with the directives of any regulatory authority, and do all such other things as may be necessary

Board of Directors:

Chief Joshua B. Fumudoh, MFR (Chairman),
Mr. Maxwell Ebibai, Mrs. Funkazi Koroye-Crooks, Mr. Pius Otia,
Mrs. Valentina Marinho (Independent Director), Mrs. Olayimika Phillips (Independent Director),
Mr. Okanlawon Adelagun (Executive Director, Technical), Mr. Daniel Braie (Managing Director/Chief Executive Officer)

for or incidental to, or as they deem appropriate to give effect to the spirit and intent of the above resolutions.

Resolution 4: To consider and if thought fit, to pass the following, with or without modification, as a special resolution of the Company:

That all acts carried out by the Board of Directors and/ or Management of the Company in connection with the above be and are hereby approved and ratified”.

PROXY

A member of the Company is entitled to attend and vote and is entitled to appoint a Proxy to attend and vote instead of him/her.

A Proxy need not be a member of the Company. All instruments of the proxy must be deposited at the Registered Office, Linkage Plaza, Plot 20, Block 94, Providence Street, Off Adewunmi Adebimpe Lekki Phase 1, Lagos, not less than forty-eight hours before the time of the meeting.

WEBSITE

A copy of this Notice and other information relating to the meeting can be found on the Company’s website at <http://www.linkageassurance.com>. Responses can also be sent to the email address: info@linkageassurance.com.

RIGHTS OF SECURITIES' HOLDERS TO ASK QUESTIONS

Securities Holders have a right to ask questions not only at the Meeting, but also in writing before the Meeting, and such questions must be submitted to the Company not later than seven (7) days before the Meeting.

REGISTERED OFFICE

Plot 20, Block 94,
Providence Street,
Lekki Phase 1, Lagos

Dated the 27th Day of October 2025

BY ORDER OF THE BOARD



MOSES OMOROGBE

Company Secretary
FRC/2017/NBA/00000017141

